U.S. Department of Justice Washington, DC 20530

Exhibit B To Registration Statement

OMB NO. 1105-0007

Pursuant to the Foreign Agents Registration Act of 1938, an amended

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements, or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. One original and two legible photocopies of this form shall be filed for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, copy of informational materials or other document or information filed with the Attorney General under this Act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy of every such document, other than informational materials, is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of any and all documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. The Attorney General also transmits a semi-annual report to Congress on the Administration of the Act which lists the names of all agents registered under the Act and the foreign principals they represent. This report is available to the public. Finally, the Attorney General intends, at the earliest possible opportunity, to make these public documents available on the Internet on the Department of Justice World Wide Web site.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, DC 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, DC 20503.

1	Name	Λf	Registrant
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2. Registration No.

5580

3. Name of Foreign Principal

ISRAELCONSULT, INC

GOVERNMENT OF GEORGIA

Check Appropriate Boxes:

- 4. The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach a copy of the contract to this exhibit.
- 5. There is no formal written contract between the registrant and the foreign principal. The agreement with the above frames foreign principal has resulted from an exchange of correspondence. If this box is checked, attach a copy of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- 6. The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description belowed the terms and conditions of the oral agreement or understanding, its duration, the fees and expenses, if any, to be received.
- 7. Describe fully the nature and method of performance of the above indicated agreement or understanding.

THE REGISTRANT AGREED TO ASSIST IN SECURING FUNDS TO PROFECT
KEY INSTALLATIONS AND TO INCREASE SUPPORT FOR
GEORGIA IN THE U.S.

8.	Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.
	THE RELIGIOUS.
	CONGRESSIONAL STAFFERS
	CONGRESSIONAL STAFFERS TO DISCUSS DEFENSE PROJECTS IN

GEORGIA.

9. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(0) of the Act and in Yes D No D the footnote below?

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Date of Exhibit B

September 30,2003

Name and Title

LEONARD DAVIS PRESIDENT

Signature

LENNY GEN-DAVID)

საქართველოს პრეზიდენტის თანაშემწე ეროვნული უშიშროების საკითხებში ეროვნული უშიშროების საბჭოს მდივანი



Assistant to the President of Georgia on National Security Issues -Secretary to the National Security Council

EXHIBIT B

Mr. Lenny Ben-David 1*Consult, Inc. 1828 L Street N.W. Suite 1000 Washington, D.C. 20036

Dear Mr. Ben-David:

Thank you for your recent visit to Tbilisi.

As a result of our discussions, the Government of Georgia requests that you and your associates explore the possibilities of obtaining American funding for the protection of military bases, arsenals, and sensitive areas that may contain dangerous substances. The protection of these facilities is essential so that we can prevent material from falling into terrorist hands.

We would also appreciate your efforts to bring to the attention of American leaders and opinion-makers our country's close cooperation with and high regard for the United States.

We understand that these services involve your registering with the U.S. Department of Justice under the Foreign Agent Registration Act. You are authorized to register on our behalf.

Sincerely,

Tedo Usaliozo

N 2745 27.06.03